

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

*In re:*

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO  
RICO,

as representative of

THE COMMONWEALTH OF PUERTO  
RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

**AMBAC ASSURANCE CORPORATION, ASSURED GAURANTY CORP., ASSURED  
GUARANTY MUNICIPAL CORP., FINANCIAL GUARANTY INSURANCE  
COMPANY, AND NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S  
AMENDED EXHIBIT LIST**

Attached hereto, and listed below, are Ambac Assurance Corporation, Assured Guaranty Corp., Assured Guaranty Municipal Corp., Financial Guaranty Insurance Company, and National Public Finance Guarantee Corporation's Confirmation Exhibits.

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

### **Amended Exhibit List**

The following chart includes the Monolines' currently anticipated Confirmation Hearing Exhibits. The Monolines reserve the right to designate additional Confirmation Hearing Exhibits prior to the Confirmation Hearing.

<b>Exhibit Number</b>	<b>Bates Range<sup>2</sup></b>	<b>ECF No.<sup>3</sup></b>	<b>Description</b>
Ex. 1	HTA_STAY0004323	n/a	Resolution No. 68-18, Adopted June 13, 1968, Authorizing and Securing Highway Revenue Bonds
Ex. 2	HTA_STAY0001428	n/a	Resolution No. 98-06, Adopted February 26, 1998, Authorizing and Securing Transportation Revenue Bonds
Ex. 3	Ambac_Cash_2004 0058651 at Ambac_Cash_2004 0058705-08	n/a	HTA <sup>4</sup> Resolution No. 83-01
Ex. 4	HTA_STAY0001569	n/a	HTA Resolution No. 98-08
Ex. 5	HTA_STAY0044419-69	n/a	Resolution 2002-04 excerpted from closing binder for HTA Series D, Series E, Series F Bonds (Feb. 7, 2002)
Ex. 6	HTA_STAY0045394 (Bates No. of the Closing Binder Table of Contents)	n/a	Closing binder containing documents from the 2002 HTA bond issuance of Series D, Series E, Series F Bonds (Feb. 7, 2002)
Ex. 7	HTA_STAY0045385	n/a	Security Agreement by and between HTA and Owners of Transportation Revenue Bonds, dated February 7, 2002 and UCC-1 filed by HTA
Ex. 8	HTA_STAY0002741-2846	n/a	HTA Resolution 2003-23, Authorizing 2003 Revenue Refunding Bonds Series AA
Ex. 9	HTA_STAY0004323-4475	n/a	HTA Resolutions, including Resolution 2003-30 at HTA_STAY0004474-75
Ex. 10	HTA_STAY0056079	n/a	Official Statement for HTA Series AA Bonds Issued Pursuant to 1968 Resolution, dated April 10, 2003
Ex. 11	HTA_STAY0008154-8218	n/a	Official Statement, HTA 1977 Series L Highway Revenue Bonds
Ex. 12	HTA_STAY0045783	n/a	Official Statement, Series Y&Z Highway Bonds
Ex. 13	HTA_STAY0056356	n/a	2010 Reoffering Circular re: Series AA and Series H Bonds

<sup>2</sup> For the avoidance of doubt, a Bates Number reference to the first page of a produced document refers to the entirety and/or complete set of that document.

<sup>3</sup> All ECF Numbers refer to Case No. 17-03283-LTS unless otherwise stated.

<sup>4</sup> "HTA" or "PRHTA" means the Puerto Rico Highways and Transportation Authority.

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
Ex. 14	HTA_STAY0056328-30	n/a	GDB <sup>5</sup> Resolution EC-2010-18
Ex. 15	DS-033600 – DS033602	n/a	GDB Resolution 9179-A
Ex. 16	DS-030696 – DS-030699	n/a	GDB Resolution EC-1697
Ex. 17	DS-030427 – DS-030428	n/a	HTA Resolution No. 2008-31
Ex. 18	DS-030490 – DS-030492	n/a	GDB Resolution 8804
Ex. 19	DS-030499 – DS-030501	n/a	GDB Resolution 9195
Ex. 20	DS-057666 – DS-057668	n/a	GDB Resolution 9296
Ex. 21	DS-057669 – DS-057670	n/a	HTA Resolution Num. 2010-15
Ex. 22	DS-058863	n/a	HTA Resolution No. 2010-19
Ex. 23	DS-031275 – DS-031276	n/a	HTA Resolution 2009-01
Ex. 24	DS-031278 – DS-031280	n/a	GDB Resolution 9024
Ex. 25	DS-046572 – DS-046574	n/a	GDB Resolution EC-2009-05
Ex. 26	DS-046492 – DS-046493	n/a	HTA Resolution 2009-24
Ex. 27	DS-025154 – DS-025155	n/a	HTA Resolution 2008-13
Ex. 28	DS-033775 – DS-033776	n/a	Letter from GDB to HTA dated 11/10/09
Ex. 29	DS-030439 – DS-030441	n/a	Letter from GDB to HTA dated 8/1/2018
Ex. 30	DS-057664 – DS-057665	n/a	Letter from GDB to HTA dated 6/24/10
Ex. 31	DS-037032 - DS-037033	n/a	Letter from GDB to HTA dated 10/6/09
Ex. 32	DS-031282 - DS-031283	n/a	Letter from GDB to HTA dated 1/26/09
Ex. 33	HTA_STAY0000001	n/a	Spreadsheet Tracking HTA Revenues 2017-2020
Ex. 34	AAFAF_CONF_0009292	n/a	AAFAF FY16-FY21 HTA Flow of Funds Summary
Ex. 35	AAFAF_CONF_0003638, at AAFAF_CONF0003639-43 (loan agreement); AAFAF_CONF_0003531, at AAFAF_CONF0003532-33 (first amendment); AAFAF_CONF_0003547 at AAFAF_CONF_0003554-56 (second amendment); AAFAF_CONF_0003622, at AAFAF_CONF_0003625-28 (third amendment) AAFAF_CONF_0003572, at AAFAF_CONF_0003573-77(fourth amendment);	Second and Seventh Amendments at ECF 16276-13 at pp.7-9, 25-28.	March 19, 2008 Loan Agreement and Amendments

<sup>5</sup> “GDB” means the Government Development Bank for Puerto Rico.

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
	AAFAF_CONF_0003589, at AAFAF_CONF_0003589-91 (fifth amendment); AAFAF_CONF_0003600, at AAFAF_CONF_0003601-03 (sixth amendment)		
Ex. 36	AAFAF_CONF_0004166, at AAFAF_CONF_0004167-74 (loan agreement); AAFAF_CONF_0004128, at AAFAF_CONF_0004129-31 (first amendment); AAFAF_CONF_0004148, at AAFAF_CONF_0004148-51 (second amendment); AAFAF_CONF_0004155, at AAFAF_CONF_0004155-57 (third amendment); AAFAF_CONF_0004094, at AAFAF_CONF_0004094-97 (fourth amendment)	n/a	August 6, 2008 Loan Agreement and Amendments
Ex. 37	AAFAF_CONF_0004248, at AAFAF_CONF_0004249-52 (loan agreement); AAFAF_CONF_0004193, at AAFAF_CONF_0004194-96 (first amendment); AAFAF_CONF_0004203, at AAFAF_CONF_0004204-06 (second amendment); AAFAF_CONF_0004215, at AAFAF_CONF_0004215-17 (third amendment); AAFAF_CONF_0004226, at AAFAF_CONF_0004227-29 (fourth amendment); DS-046553 at DS-046553-56 (fifth amendment)	Fifth Amendment at ECF 16276-1 at pp. 17-21	October 30, 2009 Loan Agreement and Amendments
Ex. 38	AAFAF_CONF_0004432, at AAFAF_CONF_0004433-36 (loan agreement); AAFAF_CONF_0003547, at AAFAF_CONF_0003550-52 (first amendment); DS-036907 at DS-036944-46 (second amendment); AAFAF_CONF_0004384, at AAFAF_CONF_0004385-87 (third amendment); AAFAF_CONF_0004397, at AAFAF_CONF_0004398-400 (fourth amendment); AAFAF_CONF_0004410, at	Second Amendment at ECF 16276-15 at pp. 9-11	October 30, 2009 Loan Agreement II and Amendments

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
	AAFAF_CONF_0004411-13 (fifth amendment)		
Ex. 39	DS-030681, at DS-030684-92 (loan agreement); AAFAF_CONF_0003547, at AAFAF_CONF_0003562-64 (first amendment); AAFAF_CONF_0004059, at AAFAF_CONF_0004062-64 (second amendment); AAFAF_CONF_0004077, at AAFAF_CONF_0004078-83 (third amendment); AAFAF_CONF_0004094, at AAFAF_CONF_0004094-97 (fourth amendment); AAFAF_CONF_0004106, at AAFAF_CONF_0004107-09 (fifth amendment)	n/a	October 30, 2009 Amended and Restated Loan Agreement and Amendments
Ex. 40	AAFAF_CONF_0004309, at AAFAF_CONF_0004314-19 (loan agreement); AAFAF_CONF_0004264, at AAFAF_CONF_0004265-67 (first amendment); AAFAF_CONF_0004276, at AAFAF_CONF_0004276-78 (second amendment); AAFAF_CONF_0004287, at AAFAF_CONF_0004288-90 (third amendment); DS-032330 at DS-032333-36 (fourth amendment)	Fourth Amendment at ECF 16276-10 at pp. 20-23.	November 9, 2009 Loan Agreement and Amendments
Ex. 41	AAFAF_CONF_0002933, at AAFAF_CONF_0002934-38 (loan agreement); AAFAF_CONF_0002887, at AAFAF_CONF_0002888-92 (first amendment); AAFAF_CONF_0002902, at AAFAF_CONF_0002903-05 (second amendment); AAFAF_CONF_0002914, at AAFAF_CONF_0002915-18 (third amendment); DS-039399 at DS-039399-402 (fourth amendment)	Fourth Amendment at ECF 16276-3 at pp. 34-37	June 30, 2010 Loan Agreement and Amendments
Ex. 42	AAFAF_CONF_0002971, at AAFAF_CONF_0002972-77 (loan agreement); AAFAF_CONF_0003107, at AAFAF_CONF_0003108-12	Fourth Amendment at ECF	July 13, 2010 Loan Agreement and Amendments

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
	(first amendment); AAFAF_CONF_0003123, at AAFAF_CONF_0003124-26 (second amendment); AAFAF_CONF_0003135, at AAFAF_CONF_0003136-39 (third amendment); DS-057194 at DS-057194-97 (fourth amendment)	16276-8 at pp. 19-22.	
Ex. 43	AAFAF_CONF_0003154, at AAFAF_CONF_0003155-60 (loan agreement); AAFAF_CONF_0003285, at AAFAF_CONF_0003289-91 (first amendment); AAFAF_CONF_0003304, at AAFAF_CONF_0003305-08 (second amendment); AAFAF_CONF_0003318, at AAFAF_CONF_0003319-23 (third amendment); AAFAF_CONF_0003344, at AAFAF_CONF_0003345-50 (fourth amendment); AAFAF_CONF_0003384, at AAFAF_CONF_0003385-89 (fifth amendment); AAFAF_CONF_0003398, at AAFAF_CONF_0003399-403 (sixth amendment); AAFAF_CONF_0003411, AAFAF_CONF_0003413-17 (seventh amendment); AAFAF_CONF_0003432, at AAFAF_CONF_0003434-39 (eighth amendment); AAFAF_CONF_0003456, at AAFAF_CONF_0003458-63 (ninth amendment)	n/a	August 27, 2010 Loan Agreement and Amendments
Ex. 44	AAFAF_CONF_0003496, at AAFAF_CONF_0003497-506	n/a	August 27, 2010 Loan Agreement II
Ex. 45	AAFAF_CONF_0003972, at AAFAF_CONF_0003974-80 (loan agreement); AAFAF_CONF_0003954, at AAFAF_CONF_0003955-57 (first amendment)	n/a	August 28, 2013 Loan Agreement and Amendments
Ex. 46	AAFAF_CONF_0003658, at AAFAF_CONF_0003659-68 (loan agreement);	n/a	October 27, 2011 Spanish Language Loan Agreement and Amendments

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
	AAFAF_CONF_0003710, at AAFAF_CONF_0003712-18 (first amendment); AAFAF_CONF_0003683, at AAFAF_CONF_0003684-88 (second amendment); AAFAF_CONF_0003692, at AAFAF_CONF_0003693-98 (third amendment); AAFAF_CONF_0003733, at AAFAF_CONF_0003734-39 (fourth amendment)		(certified translation attached)
Ex. 47	AAFAF_CONF_0003752, at AAFAF_CONF_0003753-65 (loan agreement); AAFAF_CONF_0003780, at AAFAF_CONF_0003781-85 (first amendment); AAFAF_CONF_0003792, at AAFAF_CONF_0003793-95 (second amendment); AAFAF_CONF_0003800, at AAFAF_CONF_0003801-05 (third amendment); AAFAF_CONF_0003814, at AAFAF_CONF_0003814-18 (fourth amendment); AAFAF_CONF_0003827, at AAFAF_CONF_0003828-32 (fifth amendment); DS-049487 at DS-049487-92 (sixth amendment)	Certified translation attached as Ex. 20 to Natbony Declaration, 21-00068- LTS, ECF 46-20	November 29, 2011 Spanish Language Loan Agreement and Amendments
Ex. 48	AAFAF_CONF_0003891, at AAFAF_CONF_0003892-901 (loan agreement); AAFAF_CONF_0003847, at AAFAF_CONF_0003847-52 (first amendment); AAFAF_CONF_0003861, at AAFAF_CONF_0003862-65 (second amendment); AAFAF_CONF_0003873, at AAFAF_CONF_0003874-79 (third amendment); DS-017859 at DS-017859-65 (fourth amendment)	Fourth Amendment at ECF 16276-4 at pp. 27-33.  Certified translation attached as Ex. 21 to Natbony Declaration, 21-00068- LTS, ECF 46-21	September 12, 2012 Spanish Language Loan Agreement and Amendments
Ex. 49	AAFAF_CONF_0003932 (loan agreement), at AAFAF_CONF_0003932-43; DS- 040405 at DS-040406-410 (first amendment); DS-040422 at DS- 040422-27 (second amendment)	All Amendments at ECF 16276-6 at pp. 13-36.	February 28, 2013 Spanish Language Loan Agreement and Amendments

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
		Certified translation attached as Ex. 22 to Natbony Declaration, 21-00068-LTS, ECF 46-22	
Ex. 50	AAFAF_CONF_0004007, at AAFAF_CONF_0004008-20 (loan agreement)	Certified translation attached as Ex. 13 to Natbony Declaration, 21-00068-LTS, ECF 46-13	January 16, 2014 Spanish Language Loan Agreement and Amendments
Ex. 51	<p>Promissory Note to March 19, 2008 loan agreement: AAFAF_CONF_0003638 at AAFAF_CONF_0003653-54;</p> <p>Promissory Note to August 6, 2008 loan agreement: AAFAF_CONF_0004166 at AAFAF_CONF_0004176-77;</p> <p>Promissory Note to October 30, 2009 loan agreement: AAFAF_CONF_0004248 at AAFAF_CONF_0004253-54;</p> <p>Promissory Note to October 30, 2009 II loan agreement: AAFAF_CONF_0004432 at AAFAF_CONF_0004439-40;</p> <p>Promissory Note to Nov 9, 2009 loan agreement: AAFAF_CONF_0004309 at AAFAF_CONF_0004313</p> <p>Promissory Note to June 30, 2010 loan agreement: AAFAF_CONF_0002933 at AAFAF_CONF_0002940-41</p> <p>Promissory Note to July 13, 2010 loan agreement: AAFAF_CONF_0002971 at AAFAF_CONF_0002980-81</p>	ECF 16276-16	GDB-HTA Promissory Notes (certified translations attached for Spanish language promissory notes)



Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
	<p>Promissory Note to August 27, 2010 loan agreement: AAFAF_CONF_0003154 at AAFAF_CONF_0003163-64</p> <p>Promissory Note to August 27, 2010 II loan agreement: AAFAF_CONF_0003496 at AAFAF_CONF_0003507-09</p> <p>Promissory Note to August 28, 2013 loan agreement: AAFAF_CONF_0003972 at AAFAF_CONF_0003981-83</p> <p>Promissory Note to October 27, 2011 loan agreement: AAFAF_CONF_0003658 at AAFAF_CONF_0003671-74</p> <p>Promissory Note to November 9, 2011 loan agreement: AAFAF_CONF_0003752 at AAFAF_CONF_0003768-69</p> <p>Promissory Note to September 12, 2012 loan agreement: AAFAF_CONF_0003891 at AAFAF_CONF_0003904-3905</p> <p>Promissory Note to February 28, 2013 loan agreement: AAFAF_CONF_0003932 at AAFAF_CONF_0003946-47</p> <p>Promissory Note to January 16, 2014 loan agreement: AAFAF_CONF_0004007 at AAFAF_CONF_0004023-24</p>		
Ex. 52	<p>AAFAF_CONF_0003972 at AAFAF_CONF_0003988-97 (assignment and security agreement); DS-053838 at DS- 053838-41 (first amendment); DS- 054764 at DS-054814-16 (second amendment); DS-052325 at DS- 052352-55 (third amendment); DS-054011 at DS-054082-86 (fourth amendment); DS-052325 at DS-052342-45 (fifth amendment); DS-052325 at DS-052330-34 (sixth amendment)</p>	Amendments to the Assignment and Security Agreement at Case no. 17- 03567-LTS, ECF 1036-6 at pp. 11-34.	GDB Assignment and Security Agreement and Amendments

Exhibit Number	Bates Range <sup>2</sup>	ECF No. <sup>3</sup>	Description
Ex. 53	AAFAF_CONF_0003972 at AAFAF_CONF_0003998 (UCC-1 Financing Statement) and DS-053838 at DS-053847 (Financing Statement Amendment)	Case no. 17-03567-LTS, ECF 1036-7	UCC-1 Financing Statement filed by HTA, August 2013 and Financing Statement Amendment
Ex. 54	HTA_STAY0000269 & HTA_STAY0000313	n/a	UCC Financing Statements filed by Puerto Rico Highway and Transportation Authority
Ex. 55	AAFAF_CONF_0000891	n/a	GDB Qualifying Modification Solicitation Statement, August 9, 2018
Ex. 56	HTA_STAY0056408-59 (2008, 2009); HTA_STAY0056237 (2011); FOMB_CONF_57847 (2012, 2013); HTA_STAY0000769 (2016); HTA_STAY0000834 (2017); HTA_STAY0000941 (2018)	n/a	HTA Audited Financial Statements – 2008-2019  (2010, 2014, 2015, 2019 HTA Audited Financial Statements are available on the EMMA online database)
Ex. 57	CW_STAY0009784-10167 (2015); CW_STAY0010168-10543 (2016); CW_STAY0047980 (2017)	n/a	Commonwealth Financial Statements 2008-2018  (Commonwealth Financial Statements from 1998-2018 are available on the Departamento de Hacienda website)
Ex. 58	HTA_STAY0006322 at HTA_STAY0006876-7054	n/a	Official Statement for HTA Series M and Series N Transportation Revenue Bonds issued pursuant to 1998 Resolution

Dated: October 27, 2021  
San Juan, Puerto Rico

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